



# 14TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

## I. SECTOR DEALS OF THE YEAR

### ENERGY DEAL OF THE YEAR

#### Investment in PowerDot from Antin Infrastructure Partners

IMPROVED Corporate Finance	PowerDot
Antin Infrastructure Partners	

### FINANCIALS DEAL OF THE YEAR

#### Restructuring of Nordic Aviation Capital

Epiq	McGuireWoods LLP
Akin Gump Strauss Hauer & Feld LLP	Nordic Aviation Capital
Clifford Chance LLP	Norton Rose Fulbright US LLP
Ernst & Young LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
FTI Consulting	Quinn Emanuel
Katten	Rothschild & Co. US Inc.
Kirkland & Ellis	Weil Gotshal & Manges LLP
Kutak Rock	

### MATERIALS DEAL OF THE YEAR

#### Acquisition of AmeriTi Manufacturing Company by Kymera International

Cascade Partners	Giarmarco, Mullins & Horton, P.C.
Butzel Long	Kymera International
Clayton * McKervey	Palladium Equity
Foster Swift Collins & Smith PC	PM Environmental Inc

## **PROFESSIONAL SERVICES DEAL OF THE YEAR**

### **Sale of Monticello to BIP**

Equiteq

Monticello Consulting Group

BIP

## **TELECOMMUNICATIONS DEAL OF THE YEAR**

### **Sale of Wireless Maritime Services (WMS) by AT&T & Anuvu to CCP Capital Strategies**

Drake Star

CCP Capital Strategies

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of Haltech Engine Management Systems by Race Winning Brands**

CohnReznick LLP

MiddleGround Capital

Baker McKenzie

Nexia Australia

Helitech

The Spartan Group

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)**

### **Sale of ba&sh to HLD**

L Catterton

L Catterton Europe

HLD

## **CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)**

### **Reorganization and Sale of Gravitas Nevada Ltd.**

Armstrong Teasdale

Jushi Holding Co.

Gravitas Nevada Ltd.

## **CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Marrone Bio Innovations, Inc. [NASDAQ:"MBI"] by Bioceres Crop Solutions Corp. [NYSE: "BIOX"]**

Linklaters

Marrone Bio Innovations

Bioceres Crop Solutions Corp.

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (UNDER \$100MM)**

### **Sale of SysEleven to Secunet**

Drake Star

Secunet Security Networks AG

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)**

### **Sale of Minority Interest in Tempo to Diversis Capital**

McGuireWoods LLP

LOGOS SLF

AGC Partners

Winston & Strawn LLP

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of Fulcrum Research Group by SAI Med Partners**

Generational Equity

Northlane Capital Partners

Bass, Berry & Sims PLC

SAI MedPartners, LLC

Fulcrum Research Group

The Miller Law Firm PLLC

Generational Group, LLC

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring of Mallinckrodt**

Katten

Kramer Levin Naftalis & Frankel LLP

Akin Gump Strauss Hauer & Feld LLP

Latham & Watkins

AlixPartners

Mallinckrodt PLC, et al.

Alvarez & Marsal

Moelis & Company

Cooley LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Dundon Advisers

PJT Partners

FTI Consulting

Province

Gibson Dunn

Robinson & Cole

Guggenheim Partners

Ropes & Gray

Houlihan Lokey

Wachtell Lipton

## **INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of Integral Industries, Inc by Enjet Aero**

Generational Group, LLC

Pullman & Comley LLC

Enjet Aero

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## **INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Williams Distributing by Daikin Comfort Technologies North America**

Carter Morse & Goodrich

Honigman

BDO

KPMG

BTIG

Rehmann

Gibson Dunn LLP

## **II. FIRMS OF THE YEAR**

### **BOUTIQUE INVESTMENT BANK OF THE YEAR**

Technology Holdings

### **COMMUNICATIONS FIRM OF THE YEAR**

Joele Frank, Wilkinson Brimmer Katcher

### **INVESTMENT BANKING FIRM OF THE YEAR**

BDA Partners

### **LAW FIRM OF THE YEAR**

Linklaters LLP

### **PRIVATE EQUITY FIRM OF THE YEAR**

L Catterton

### **VALUATION FIRM OF THE YEAR**

VRC (Valuation Research Corporation)

### **III. PRODUCT/SERVICE OF THE YEAR**

Datasite Cloud, Datasite

### **IV. PROFESSIONALS OF THE YEAR**

#### **INVESTMENT BANKER OF THE YEAR**

Michael Firmin, Founder and Managing Director, Record Point

#### **LEGAL ADVISOR OF THE YEAR**

Robert Feinstein, Partner, Pachulski Stang Ziehl & Jones LLP

### **V. RESTRUCTURING DEALS OF THE YEAR**

#### **RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)**

**Restructuring of KW International**

Chiron Financial

KW International LLC

#### **RESTRUCTURING DEAL OF THE YEAR (\$100MM - \$500MM)**

**Divestiture of Litmos Business by SAP**

Deloitte Consulting LLP

SAP SE

Litmos

#### **RESTRUCTURING DEAL OF THE YEAR (\$500MM - \$1B)**

**Restructuring of Vewd Software AS through prepackaged Chapter 11 cases**

Ropes & Gray

Linklaters

## **RESTRUCTURING DEAL OF THE YEAR (\$1B - \$5B)**

### **Restructuring of Grupo Aeroméxico, S.A.B. de C.V.**

Katten	Grupo Aeroméxico
Akin Gump Strauss Hauer & Feld LLP	Hughes Hubbard & Reed LLP
Cleary Gottlieb Steen & Hamilton LLP	Milbank LLP
Davis Polk	Quinn Emanuel Urquhart & Sullivan LLP
FTI Consulting	Willkie Farr & Gallagher LLP

## **RESTRUCTURING DEAL OF THE YEAR (\$5B - \$10B)**

### **Restructuring of LATAM Airlines Group S.A.**

FTI Consulting	Kramer Levin Naftalis & Frankel LLP
Claro & CIA	PJT Partners
Cleary Gottlieb Steen & Hamilton LLP	UBS
Dechert LLP	Weil, Gotshal & Manges LLP
Evercore, Inc.	

## **RESTRUCTURING DEAL OF THE YEAR (OVER \$10B)**

### **Restructuring of Intelsat**

Paul Hastings LLP	Kirkland & Ellis LLP
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## **VI. CORPORATE/STRATEGIC DEALS OF THE YEAR**

### **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM - \$50MM)**

#### **Sale of Machine Tool Solutions Division to Timesavers by 600 Group**

GulfStar Group	Shumaker, Loop & Kendrick, LLP
600 Group	Timesavers, Inc.
Baker Tilly	TJM Capital Partners
Jones Corporate Law Group	Virtus Insurance

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM - \$100MM)**

### **Acquisition of Bella Elevator, LLC by Cibes Lift Group**

CIBC Cleary Gull	Bella Elevator LLC
G2 Capital Advisors	Johnson, Killen & Seiler
Cibes Lift Group	Lindahls
Clifton Larson Allen	Wiggin and Dana
Ernst & Young	

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM - \$250MM)**

### **Sale of Rhombus Energy Solutions to BorgWarner**

IMPROVED Corporate Finance	Rhombus Energy Solutions
BorgWarner	

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$250MM)**

### **Acquisition of PetroChoice Lubrication Solutions to Moove**

Paul Hastings LLP	Moove
Golden Gate Capital	

## **VII. CROSS BORDER DEALS OF THE YEAR**

### **CROSS BORDER DEAL OF THE YEAR (\$10MM - \$50MM)**

#### **Acquisition of Fiberresin Industries, Inc. by Abet Laminati S.p.A.**

CIBC Cleary Gull	Godfrey & Kahn
Gittardi CPA	Nixon Peabody

### **CROSS BORDER DEAL OF THE YEAR (\$50MM - \$75MM)**

#### **Sale of Horizon Lab Systems to Clinisys, A Subsidiary of Roper Technologies**

Nolan & Associates	Roper Technologies, Inc.
Horizon Lab Systems	The Dohmen Company

## **CROSS BORDER DEAL OF THE YEAR (\$75MM - \$100MM)**

### **Sale of Pexlify to Dentsu**

Equiteq	Merkle
BDO	Pexlify
Dentsu	Regan Wall
DLA Piper	

## **CROSS BORDER DEAL OF THE YEAR (\$100MM - \$250MM)**

### **Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology**

Record Point	Herbert Smith Freehills
Advara HeartCare	Morgan Stanley
GenesisCare	PricewaterhouseCoopers

## **CROSS BORDER DEAL OF THE YEAR (\$250MM - \$500MM)**

### **Acquisition of The Crème Shop by LG H&H**

Palm Tree LLC	Russ August & Kabat LLP
LG H&H	The Crème Shop

## **CROSS BORDER DEAL OF THE YEAR (\$500MM - \$1B)**

### **Acquisition of Arkopharma by Dermapharm**

Ferber & Co. GmbH	Montagu Private Equity LLP
Dermapharm AG	

## **CROSS BORDER DEAL OF THE YEAR (OVER \$1B)**

### **Merger of Alvarium with Tiedemann to form Alvarium Tiedemann Holdings via a combination with Cartesian Growth Corporation**

Raymond James	Cartesian Capital Group
Alvarium Investments	Tiedemann Group



## VIII. PRIVATE EQUITY DEALS OF THE YEAR

### PRIVATE EQUITY DEAL OF THE YEAR (\$10MM - \$25MM)

#### Acquisition of SSM Holdings, LLC, dba Ontronics by RGF Capital LLC

Generational Group	Krevolin & Horst
Elliott Davis	Makda, CPA
Generational Equity	Ontronics
Haynes & Boone	RGF Capital

### PRIVATE EQUITY DEAL OF THE YEAR (\$25MM - \$50MM)

#### Launch of Sigma7 by Growth Catalyst Partners

Seward & Kissel LLP	Paragon
Canaccord Genuity	RWH Myers
Growth Catalyst Partners	RWK Goodman
K&L Gates LLP	Strategia Worldwide

### PRIVATE EQUITY DEAL OF THE YEAR (\$50MM - \$100MM)

#### Sale of Lee Fish USA to Sole Source Capital LLC

Audacity IB	RKON
Alvarez & Marsal	Sheppard Mullin
Daszkal Bolton	Sidley Austin
Dual Commercial	Sole Source Capital LLC
Holland & Knight LLP	Steffes HR Advantage
Landau, Swartz & McCarty LLP	TRC Companies
Lee Fish USA	USI
Lockton	White & Case

### PRIVATE EQUITY DEAL OF THE YEAR (\$100MM - \$1B)

#### Sale of Vice Golf to Oakley Capital

Raymond James	Oakley Capital
Hogan Lovells	Vice Golf Sporting Goods GmbH

## **PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)**

### **Acquisition of Kettle Cuisine**

L Catterton

## **IX. M&A DEALS OF THE YEAR**

### **M&A DEAL OF THE YEAR (\$10MM - \$25MM)**

#### **Sale of Dowco Group to Desimone Consulting Engineers**

Madison Street Capital

Desimone Consulting Engineers

Dowco Group of Companies

### **M&A DEAL OF THE YEAR (\$25MM - \$50MM)**

#### **Sale of Boardroom Insider to Euromoney**

Leonis Partners

Euromoney

Boardroom Insider

### **M&A DEAL OF THE YEAR (\$50MM - \$75MM)**

#### **Acquisition of Boca Biolistics, LLC by Clairvest Group**

Generational Group, LLC

RSM US

### **M&A DEAL OF THE YEAR (\$75MM - \$100MM)**

#### **Sale of Pacoma Hydraulic Technology to PHC**

Origin Merchant Partners

Freshfields Bruckhaus Deringer

Alvarez & Marsal

PricewaterhouseCoopers GmbH

Baker McKenzie

### **M&A DEAL OF THE YEAR (\$100MM - \$250MM)**

#### **Acquisition of Enable Professional Services by Fujitsu**

Technology Holdings

Nash Advisory

Fujitsu

## **M&A DEAL OF THE YEAR (\$250MM - \$500MM)**

### **Divestiture of Litmos Business by SAP**

Deloitte Consulting LLP

SAP SE

Litmos

## **M&A DEAL OF THE YEAR (\$500MM - \$1B)**

### **Acquisition of Island Global Yachting by MarineMax Inc.**

Holland & Knight LLP

Cleary Gottlieb Steen & Hamilton

## **M&A DEAL OF THE YEAR (OVER \$1B)**

### **Acquisition of Meredian Bio by SD Biosensor and SJL Partners**

Paul Hastings LLP

SJL Partners

SD Biosensor